

Here is the workaround for importing .QIF files exported from your online banking site. Quicken no longer imports directly but someone figured it out without spending \$9.95 a month through quicken. Pretty Simple with a little computer experience. (BIG THANK YOU to member Albert C.!)

<https://qlc.intuit.com/questions/153976-faq-how-to-import-qif-files-into-non-cash-accounts-post-q2004>

FAQ: How to Import QIF Files Into Non-cash Accounts, post-Q2004

The following assumes you have downloaded a qif file for a single account from a financial institution, or have a qif file exported from a single account in a Quicken data fileset.

Open the qif file in Notepad and add the following four lines at the very beginning of the file:

```
!Account  
NMyAccount  
Txxxx  
^
```

substituting the **exact** Quicken name of the account you want to import to for "MyAccount";

and substituting from the following list for "xxxx":

- 1.) "Bank" for checking or savings accounts
- 2.) "CCard" for credit card accounts
- 3.) "Invst" for investment accounts

"Save" the qif file.

Then in Quicken:

File > Import > QIF file

Enter (or browse to) the name of your qif file in the "Location of QIF file" box.

Select the name of **any** "cash", "asset", or "liability" account in the "Quicken account to import to" box. (If you have no such account types, create one).

Click Next.

You should get a message saying "Transactions found for MyAccount. Import transactions into MyAccount?". Click Yes.

[If you have difficulty importing using the above criteria, you can try adding one more record to the QIF file.

Immediately after the fourth record you added above (the one containing just the caret), add a fifth record that looks like this:

```
!Type:xxxxx
```

where you substitute for "xxxxx" using the same criteria as above.]

[For investment accounts, you may not get the option to review the transactions or to match them to existing register transactions. They may all be imported as "New" transactions. This can be important if you manually enter transactions in those accounts before downloading the real-world transactions.]

[Note: **IGNORE** the text in the QIF Import dialog that says "QIF import is not available for checking, savings, ...".]